

Code LGL
Company name Long Giang Investment and Urban Development JSC
Date 10/12/2015
Subject Report on the use of capital

Content:

Long Giang Investment and Urban Development JSC has reported the use of capital from the stock issuance:

1. Result of stock issuance:

- Stock: Stock of Long Giang Investment and Urban Development JSC
- Stock code: LGL
- Stock type: common stock
- Par value: VND10,000/share
- Ending date of the offering to strategic partners: November 20, 2010
- Ending date of the offering to the existing shareholders and employees: December 09, 2010
- Ending date of the offering to the existing shareholders: December 10, 2010
- Result:

No.	Content	Number of shares offered	Number of shares distributed	Selling price	Proceeds
1	Issuing shares to the existing shareholders	2,799,420	2,785,311	10,000	27,853,110,000
			14,109	18,629	262,836,561
2	Issuing shares to strategic partners	2,500,000	2,500,000	18,629	46,572,500,000
3	Issuing shares to employees	699,855	694,755	10,000	6,947,550,000
			5,100	18,629	95,007,900
	Total	5,999,275	5,999,275		81,731,004,461

2. Report on the using of proceeds:

a. Purpose of using:

LGL issued 5,999,275 shares for the purposes below:

No.	Project	Amount (VND)
1	Continue investing in Thanh Thai Apartment Building, District 10, Hochiminh City	54,080,000,000
2	Increase LGL's working capital	27,651,004,461
	Total	81,731,004,461

b. Disbursement process:

Until December 10, 2015, the Company disbursed the proceeds as follows:

No.	Project	Amount (VND)
1	Thanh Thai Apartment Building, District 10, Hochiminh City	54,080,000,000
2	Increase LGL's working capital	27,651,004,461
	Total	81,731,004,461